



DISCLOSURE STATEMENT

(Supplement to the Conflict of Interest provisions per Code of Conduct)

1. Name _____

2. Position Title/Department _____

3. This statement is submitted (check one) :

- as an **Annual Disclosure Statement (due every end of January together with the Code of Conduct Annual Certification)**, of my (non)financial interest* in contracts, sales, leases or purchases of **Semirara Mining and Power Corporation** &/or Subsidiary(ies), which are made on a regular basis with or from a particular contractor, customer or supplier; or
- as a **"Single Transaction**" Disclosure Statement (due every time before a potential conflict of interest arises)**, of my financial interest* in a specific contract, sale, lease or purchase proposed to be entered into with **Semirara Mining and Power Corporation** &/or Subsidiary(ies) with or from a particular contractor, customer or supplier. *Note: to be submitted to the **President** or **VP-Administration**, prior to final action being taken on the contract, sale, lease or purchase.*

**Includes any interest of myself, my spouse, in-laws, siblings, or child(ren).*

***Transaction - (a) purchase, sale or lease of property of any kind, or (b) procurement of labor services, e.g. forwarding, catering, printing.*

5. Are you or any member of your family have a direct or indirect interest in a business that buys, sells or leases property, goods or services to/from **Semirara Mining and Power Corporation** &/or Subsidiary(ies) ?

Yes

No

If Yes, provide details (attach additional sheet as necessary):

Contractor(s)/Supplier(s): _____

Nature: _____

Transaction reference or date/s _____

Transaction amount _____

6. In the past 12 months, have you received any compensation, loan (other than a bank loan at prevailing interest rate), gift, benefit or unusual hospitality from any customer, supplier, business partner or contractor of **Semirara Mining and Power Corporation** &/or Subsidiary(ies) ?

Yes

No

If Yes, provide details : _____

7. Do you have any other business or personal relationships, not covered in your answers to preceding Questions that could appear to be a conflict of interest, time or undue influence to others in the organization or in the performance of your duties? *When in doubt, disclosure is mandatory.*

Yes

No

If Yes, provide details: _____

DECLARATION:

I affirm the truth and completeness of this Disclosure Statement and to the best of my knowledge and belief is a true, correct and complete Statement of all my significant interests and other matters required by this disclosure. Also, I understand that failure to make proper disclosure as required may result in disciplinary actions. Any changes to this Statement will be reported when the information becomes known to me.

I hereby agree to report promptly to the President, or Audit Committee, or Compliance Officer, or Legal Counsel as appropriate any situation or transaction that may arise during the year that constitutes a possible or potential conflict of interest and report the same on an amended Disclosure.

Printed Name/Signature _____

Date: _____