

# COVER SHEET

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SEC Registration Number

S	E	M	I	R	A	R	A	M	I	N	I	N	G	A	N	D	P	O	W	E	R
C O R P O R A T I O N																					

(Company's Full Name)

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M A K A T I C I T Y																						

(Business Address: No. Street City/Town/Province)

<b>John R. Sadullo</b> (Contact Person)
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<b>(632) 888-3000/3055</b> (Company Telephone Number)
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1 2	3 1
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(Fiscal Year)

1 7 - C
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(Form Type)

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Month Day  
(Annual Meeting)

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(Secondary License Type, If Applicable)

<b>Corporate Finance Dept.</b> Dept. Requiring this Doc.
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Amended Articles Number/Section
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Total No. of Stockholders
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Total Amount of Borrowings	
Domestic	Foreign

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To be accomplished by SEC Personnel concerned

File Number
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\_\_\_\_\_ LCU

Document ID
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\_\_\_\_\_ Cashier

S T A M P S
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. August 13, 2015  
Date of Report
2. SEC Identification No.: 91447
3. BIR Tax Identification No.: 000-190-324-000
4. SEMIRARA MINING AND POWER CORPORATION  
Exact name of issuer as specified in its charter
5. Philippines  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. 2/F, DMCI Plaza, 2281 Chino Roces Avenue, Makati City  
Address of principal office
- Postal Code: 1231
8. (632) 888-3000/3055 Fax No. (632) 888-3955  
Issuer's telephone number, including area code
9. Semirara Mining Corporation  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock</u> <u>(Outstanding)</u>
<b>Common Shares</b>	<b>1,068,750,000</b>
11. Indicate the item numbers reported herein: **Item 9.**

At today's meeting, the Board of Directors of Semirara Mining and Power Corporation (the "Corporation") approved the Corporation's unaudited consolidated financial statements for the interim period ended June 30, 2015.

Consolidated H1 Net Income After Tax (NIAT) increased 78% YoY to PHP4.71 billion from PHP2.65 billion last year. Net of eliminations, coal and power segments contributed PHP1.45 billion and P3.26 billion, respectively. The power segment's net income after tax is net of P27 million non-capitalizable pre-operating expenses of Southwest Luzon Power Generation Corporation, the project company of the Phase 1 power expansion or the 2x150MW CFB plants.

The operating power subsidiary, Sem-Calaca Power Corporation, registered a record high generation of 2,165 GWh in the current period, up by 143% YoY from 893 GWh last year. Both power units were performing more steadily in the first half this year at higher average capacity of 551MW or 29% improvement and posting a capacity factor of 83% from meager 34% in the same period last year.

On the other hand, coal production dropped 8% YoY to 4.46 million MTs from 4.87 million MTs last year as some mining equipment were deployed to prepare future operating areas, while some were used to haul coal to the shiploading area when the upgrading of coal conveyor system was undertaken.

Before eliminations, the parent and operating power subsidiary recorded NIAT of PHP2.718 billion (exclusive of dividend income of P1.5 billion) and PHP2.076 billion, respectively.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining and Power Corporation

Signature and Title :   
**JOHN R. SADULLO**  
VP-Legal & Corporate Secretary

Date : August 13, 2015