



**SEMIRARA
MINING
CORPORATION**

February 4, 2014

THE PHILIPPINE STOCK EXCHANGE, INC.

3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

Attn.: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Re: Report on the number of shareholders

Gentlemen:

In connection with the requirement under Section 17.6 of the Revised Disclosure Rules, we submit herewith the total number of shareholders owning at least one board lot each of Semirara Mining Corporation (Common) as of January 31, 2013, as follows:

Market Price	₱320.00
Number of Listed Shares	356,250,000
Number of Issued and Outstanding	356,250,000
Number of Stockholders	663
Number of Shares per Board Lot	10
No. of Stockholders Owning at least One Board Lot	646
Last Trading Date	January 30, 2014

Thank you and we hope that you find the foregoing in order.

Very truly yours,

SEMIRARA MINING CORPORATION

By:

JOHN R. SADULLO
VP-Legal & Corporate Secretary