



**SEMIRARA  
MINING  
CORPORATION**

November 6, 2012

**THE PHILIPPINE STOCK EXCHANGE, INC.**

3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue, Makati City

Attn.: **Ms. Janet A. Encarnacion**  
Head, Disclosure Department

Re: Report on the number of shareholders

Gentlemen:

In connection with the requirement under Section 17.6 of the Revised Disclosure Rules, we submit herewith the total number of shareholders owning at least one board lot each of Semirara Mining Corporation (Common) as of October 31, 2012, as follows:

Market Price	PhP219.00
Number of Listed Shares	356,250,000
Number of Stockholders	659
Number of Shares per Board Lot	10
<b><u>No. of Stockholders Owning at least One Board Lot</u></b>	<b><u>641</u></b>

Thank you and we hope that you find the foregoing in order.

Very truly yours,

**SEMIRARA MINING CORPORATION**

By:

  
**JOHN R. SADULLO**  
Corporate Secretary